

# HOW IT WORKS:

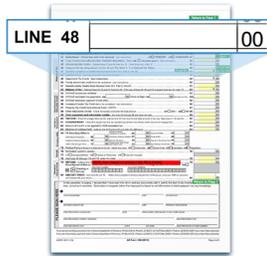
## Three Steps to Changing a Life

### STEP 1: HOW MUCH CAN I CONTRIBUTE?

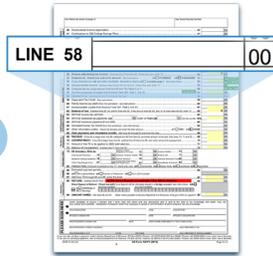
Take a quick look at last year's AZ state tax return. If you file FORM 140, look at LINE 48 to find the amount that you can contribute. If you file Form 140PY, look at LINE 58. Still not sure? Visit our website. The contribution limits for 2020 are \$1,183 for single filers, and \$2,365 for married couples, filing jointly.

FULL TIME RESIDENTS  
FORM 140: LINE 48

PART-TIME RESIDENTS  
FORM 140PY: LINE 58



OR



### STEP 2: MAKE YOUR CONTRIBUTION

Choose the General Scholarship Fund, which serves the schools in most need, or designate the school(s) of your choice.

- **Call:** 602-218-6542
- **Online:** CEAZ.ORG
- **Mail:** Complete and mail the contribution form.

### STEP 3: CLAIM YOUR TAX CREDIT USING AZ TAX FORMS 323 AND/OR 348 ON YOUR 2020 AZ TAX FILING

CEA will mail you a tax receipt as proof of payment. Present this to your tax preparer (or use with your personal tax software). Result: you just directed your tax dollars to a student who needs your help!

**NO QCO CODE NEEDED!**

### What is the private education tax credit?

Arizona law (ARS43-1089) allows a taxpayer to direct all or a portion of their state tax liability to certified School Tuition Organizations (STOs) such as Catholic Education Arizona. Your tax credit dollars are used exclusively for tuition scholarships for under-served children enrolled in Catholic Schools within the Diocese of Phoenix.

### How do I know if I pay income taxes?

Look at your last Arizona state tax return to determine about how much you pay in state income taxes. Check line 48 on Tax Form 140, or line 58 on Tax Form 140PY. The amount found on these lines is your Arizona state tax liability. This amount will give you an idea as to what you can direct to Catholic Education Arizona this year, up to the maximum tax credit amount allowed by law (\$1,183 Single Filer and \$2,365 Joint Filers.)

### Did you know that you can DOUBLE or even TRIPLE the impact of your tax credit contribution at no additional cost to you? And it's easy to do!

Many employers sponsor matching gift programs that match tax credit contributions made by their employees and retirees. By simply completing a matching gift form provided by your employer, you may be able to have your contribution matched. To see if your employer participates, visit our Matching Gift Opportunities page on our website.

### Can I take multiple tax credits (private education, public school, qualifying charitable, foster care)?

Absolutely! You can participate in multiple tax credit programs up to the extent of your state tax liability. Remember, if you end up contributing more than your tax liability this year, you can carryover the excess for up to 5 tax years.

We are here to help!

**602-218-6542 | WWW.CEAZ.ORG**

5353 N. 16th Street, Suite 330 | Phoenix, AZ 85016



Catholic Education Arizona is an IRS 501(c)(3) nonprofit charitable organization and has never accepted gifts designated for individuals. Per state law, a school tuition organization cannot award, restrict or reserve scholarships solely on the basis of donor recommendation. A taxpayer may not claim a tax credit if the taxpayer agrees to swap donations with another taxpayer to benefit either taxpayer's own dependent.



# Boys Hope Girls Hope

Arizona



**Catholic Education**  
ARIZONA

Changing lives one scholarship at a time.





# Boys Hope Girls Hope

Arizona

By directing your state tax liability to Catholic Education Arizona, thousands of children will have access to quality education that best meets their needs. Best of all, your tax credit contribution will last a lifetime:

- 99% Graduation Rate
- 97% Matriculate to Higher Education or Military Service
- More than 138,000 Scholarships Awarded since 1998
- Arizona's #1 School Tuition Organization\*

\*2018 ADOR ANNUAL REPORT

“I encourage everyone to prayerfully consider directing their Arizona state tax liability to our Catholic schools. It will not cost you any more than what you already owe in state taxes. Your contribution will make a major difference in the lives of thousands of children.”

~ BISHOP THOMAS J. OLMSTED

## Arizona Private Education Tax Credit CONTRIBUTION FORM

CONSIDER ANY AMOUNT UP TO THE TAX YEAR MAX CREDIT BELOW:

	2020	2021
Single Max Credit	\$1,183	\$1,219
Married Max Credit	\$2,365	\$2,435
Give By	4/15/2021	4/15/2022

### CONTRIBUTOR

First Name: \_\_\_\_\_ M.I. \_\_\_\_\_

Last Name: \_\_\_\_\_

Spouse Name: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ ZIP: \_\_\_\_\_

Phone: \_\_\_\_\_

Email: \_\_\_\_\_

Member(s) of Parish: \_\_\_\_\_

Thank You! We will share your contact information so that our schools can thank you for your support, and you can be updated on legislative issues.  Not necessary

### STATE-REQUIRED DISCLOSURE

Have you already made a tax credit gift to another School Tuition Organization (STO) this year?

- YES: I gave \$ \_\_\_\_\_ for Tax Year 20 \_\_\_\_\_ .
- No, this is my first contribution to any STO this year.

For Today's Contribution:

- Filing Single
- Married Filing Jointly

Tax Year intended to claim Credits 20 \_\_\_\_\_ .

### ABOUT

How did you hear about CEA?

- School \_\_\_\_\_
- Parish \_\_\_\_\_
- Mail \_\_\_\_\_
- Social Media \_\_\_\_\_
- Referred by \_\_\_\_\_

### CONTRIBUTION

General Scholarship Fund for Schools in Most Need \$ \_\_\_\_\_

School 1: \_\_\_\_\_ \$ \_\_\_\_\_

School 2: \_\_\_\_\_ \$ \_\_\_\_\_

**Total: \$ \_\_\_\_\_**

### PAYMENT INFORMATION

I am paying by:  Check (Make payable to Catholic Education Arizona)

- Visa  Mastercard  Discover  AMEX

Card Number: \_\_\_\_\_

Expires: \_\_\_\_\_ / \_\_\_\_\_ CVV Code \_\_\_\_\_

Signature: \_\_\_\_\_

### (OR) MONTHLY CONTRIBUTIONS

Would you like to STRETCH your contribution into smaller, monthly or bi-monthly payments? Register for **SCHEDULED PAY** at [CEAZ.ORG](http://CEAZ.ORG) or call our office for assistance at 602-218-6542.

Complete and mail this contribution form to:

**NEW!**

**Catholic Education Arizona**  
5353 N. 16th Street, Suite 330  
Phoenix, AZ 85016